

# THE COMPANY PEOPLE

## CHARITABLE TRUST ORDER FORM – Page 1

<b>THE COMPANY PEOPLE PTY LTD</b> <i>Tel: 1800 039 061</i> Website: <a href="http://www.thecompanypeople.com.au">www.thecompanypeople.com.au</a>	<b>Level 1, 5 Castles Drive</b> <b>TORQUAY Victoria 3228</b> <i>Fax: 1800 633 644</i> email: <a href="mailto:admin@thecompanypeople.com.au">admin@thecompanypeople.com.au</a>
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<b>FIRM/PERSON PLACING ORDER</b>	
<b>Firm Name:</b>	<b>Contact Name:</b>
<b>Address:</b>	
<b>Phone:</b>	<b>Fax:</b>

**Desired Name:** .....

**State of Jurisdiction:** .....

**Private Charitable Trust:**     
  **Charitable Trust Suitable for DGR Status**

<b>Trustee (If Company)</b>	<b>Name:</b> .....
	<b>Address:</b> ..... .....
	<b>ACN:</b> .....
<i>(Please list Directors below)</i>	

**Individual Trustees (or Directors of Trustee Company):**

<b>Name:</b> .....	<b>Address:</b> ..... .....
<b>Name:</b> .....	<b>Address:</b> ..... .....
<b>Name:</b> .....	<b>Address:</b> ..... .....
<b>Name:</b> .....	<b>Address:</b> ..... .....
<b>Name:</b> .....	<b>Address:</b> ..... .....

<b>Settlor</b>	<b>Name:</b> .....	<b>Settled Sum:</b> .....
	<b>Address:</b> ..... .....	

<b>Appointor</b>	<b>Name:</b> .....	<b>Address:</b> ..... .....
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**Reason for Establishment of Trust:**

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Price: \$495.00 (Inc. GST)

CONFIRMATION OF ORDER AND PAYMENT DETAILS

I, (print name ) ..... confirm that the persons/corporations named above have consented to act in the capacity shown. Payment for the company and/or other services will be as indicated below:

- Checkboxes for payment methods: Cheque enclosed \$, Debit my account, Please charge \$ for this purchase to the following credit card account: Mastercard/Visa.

Card Number [grid] Expiry Date...../.....

Cardholder name.....

Address.....

Authorised Signatory\* .....

\* If payment is by credit card - signatory must be the cardholder. If by debit on trading account signatory to be authorised to sign on behalf of firm /company (available to approved clients only).