

THE COMPANY PEOPLE

Renunciation of a Beneficiary – Page 1 of 2

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FIRM/PERSON PLACING ORDER FOR SECRETARIAL SERVICES	
Firm Name:	Contact Name:
Address:	Fax:
Phone:	

RENUNCIATION OF A BENEFICIARY

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this order.

Name of Trust:

Type of Trust (Please Tick):

- | | |
|--|---------------------------------------|
| <input type="checkbox"/> Discretionary Trust* | <input type="checkbox"/> Unit Trust |
| <input type="checkbox"/> Superannuation Trust ** | <input type="checkbox"/> Hybrid Trust |
| <input type="checkbox"/> Other - Specify | |

Details of Beneficiary to be removed

1. Name
Address:
ACN (if Company):

Please list accompanying documentation (if applicable)

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Comments / Special Requirements

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By signing below, I acknowledge that both ‘Incorporate Now’ and N.J.R. Corporate Lawyers’ provide the required documentation for the service requested in good faith. However, it is the responsibility of the Trustee to ensure that the amendment is executed in accordance with the requirements of the Trust, and the relevant law. This includes any amendment that may have an effect, intended or otherwise, on the Capital Gains Tax, Stamp Duty (or other excise) position of either the Trust itself, or assets held within the Trust.

Signature(s):	Print Name(s)	Date:
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