

THE COMPANY PEOPLE

Transfer of Units in a Unit Trust – Page 1 of 2

THE COMPANY PEOPLE PTY LTD <i>Tel: 1800 039 061</i> Website: www.thecompanypeople.com.au	Level 1, 5 Castles Drive, Torquay 3228 <i>Fax: 1800 633 644</i> email: admin@thecompanypeople.com.au
--	--

FIRM/PERSON PLACING ORDER FOR SECRETARIAL SERVICES	
Firm Name:	Contact Name:
Address:	
Phone:	Fax:

TRANSFER OF UNITS IN A UNIT TRUST

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this order.

Name of Trust:

Details of Trustee(s)

1. Name
Address:
ACN (if Company):

2. Name
Address:
ACN (if Company):

1. Details of Unit Holding to be Transferred

1. Name of Current Unit holder (Transferor)
Address:
ACN (if Company):
Number of Units: Current Class of Units:
2. Name of Receiving Unit holder (Transferee)
Address:
ACN (if Company):
Number of Units: Current Class of Units:

Transfer of Units in a Unit Trust – Page 2 of 2

2. Details of Unit Holding to be Transferred

3. Name of Current Unit holder (Transferor)	
Address:	
.....	
ACN (if Company):
Number of Units:	Current Class of Units:
4. Name of Receiving Unit holder (Transferee)	
Address:	
.....	
ACN (if Company):
Number of Units:	Current Class of Units:

Please list accompanying documentation (if applicable)

.....
.....
.....

Comments / Special Requirements

.....
.....
.....

By signing below, I acknowledge that both 'The Company People Pty Ltd' and 'N.J.R. Corporate Lawyers' provide the required documentation for the service requested in good faith. However, it is the responsibility of the Trustee to ensure that the amendment is executed in accordance with the requirements of the Trust, and the relevant law. This includes any amendment that may have an effect, intended or otherwise, on the Capital Gains Tax, Stamp Duty (or other excise) position of either the Trust itself, or assets held within the Trust.

Print Name(s)	Signature(s):	Date:
---------------	---------------	-------

